





Technologies and Policies to support the Integration of **Marine Renewable Energies** into a Grid

Marcos Lafoz, Rodrigo Rojas, Andrés Osorio

January 20th, 2024



PAMEC 2024 Pan American Marine Energy Conference

Barranquilla, Colombia Jan 22-24, 2024



Pan American Marine Energy Conference Barranquilla, Colombia Jan 22-24, 2024





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



N. SYSTEM OF ELECTRIC, No. 487,796.

Workshop agenda

- 9:00h. Presentation and description of workshop methodology
- > 9:15h. Presentation of REMAR-CYTED Network
- 9:30h. Technology issues related to grid integration. Marcos Lafoz
- > 9:50h. Social and environmental perspective and
 - ocean energy grid integration. Rodrigo Rojas
- > 10:10h. Challenges for marine energy policies. Andrés Osorio
- > 10:30h. *Coffee break*
- > 11:00h. Discussion tables among the participant to answer the key questions
- > 11:30h. Conclusions from the groups and sum up of the session





PROGRAMA IBEROAMERICANO

> Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas





CYTED is the Ibero-American Programme on Science and Technology for **Development**, created by the governments of Ibero-American countries in order to promote cooperation in science, technology and innovation for their harmonious development.

PROGRAMA IBEROAMERICANO DE CIENCIA Y TECNOLOGÍA PARA EL DESARROLLO

INTEGRACIÓN EN REDES ELÉCTRICAS ROAMERICANAS DE LAS ENERGÍAS DEL MAR

PAMEC 2024

Barranguilla, Colombia Jan 22-24, 2024

CYTED was established in 1984 through an Interinstitutional Framework Agreement signed by **21 Spanish and Portuguese-speaking countries**. Since 1995, the CYTED Program has been formally included among the Cooperation Programs of the Ibero-American Summits of Heads of State and Government.

CYTED achieves its **objectives** through various funding instruments that mobilize Ibero-American entrepreneurs, researchers, and experts, enabling them to **acquire training** and generate **joint research, development, and innovation projects**.

The **Thematic Networks** are clusters of research and development (R&D) formed by public or private entities and corporations from the member countries.



PANEC 2024 Pan American Marine Energy Conference Barranguilla, Colombia Jan 22-24, 2024



TED E

Groups of experts in power systems

and grid integration

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas

iemot

GUATEMAL

.IOIN US

PERÚ

COLOME



REPÚBLICA DOMINICANÁ

http://www.cyted.org/es/cyted

PORTUG/

VENEZHELA

BRASIL

REMAR

Integration of Marine Energies in

Electric Grids of Ibero-American countries

Groups of experts in Ocean Energies (wave, tidal, OTEC, saline gradient)

INTEGRACIÓN EN REDES ELEC

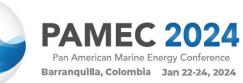
REMAR

13 countries, 150 researchers

Objetives:

- 1. Improve the profesional skills of the researchers in the area of marine energies integration.
- 2. Foster the research activities with special interest in the experimental facilities related to ocean energy and grid integration.
- 3. Collaborative scientific publications.
- 4. Foster the policies to support the development and grid integration of marine energies in Ibero-American countries.







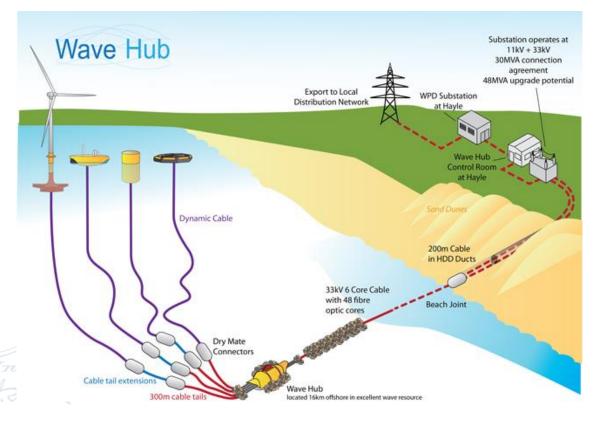






N. SYSTEM OF ELECTRICA No. 487,796.

Technology issues related to grid integration of marine renewable energies





Dr. Marcos Lafoz-Pastor marcos.lafoz@ciemat.es

http://rdgroups.ciemat.es/web/usep/

Wilnefses: Saphael Netter-Rolt F. Gay Lo.











Problems derived from the marine energies penetration



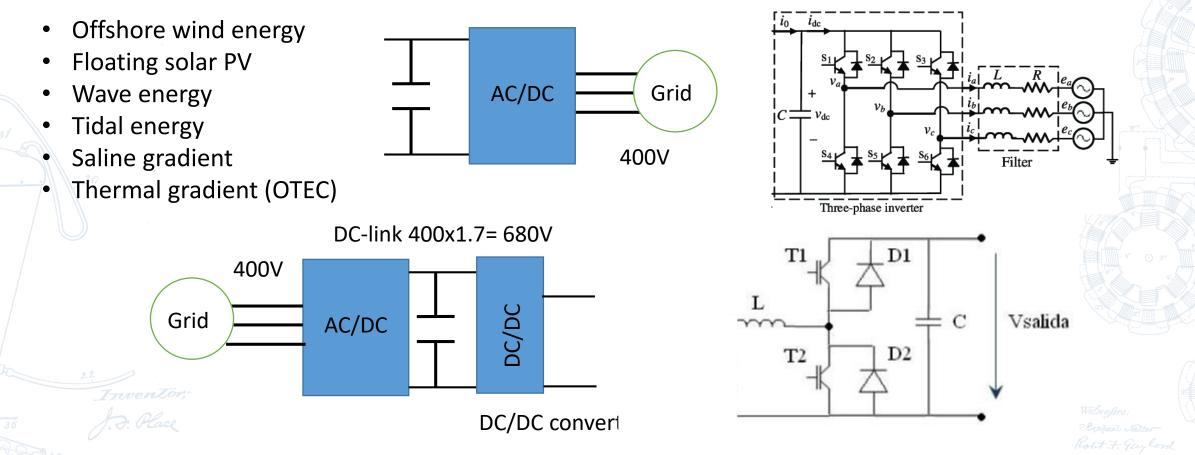
- It is expected that 50% of the electricity consumed in the world is produced by renewable energies by 2050.
- Inherent unpredictability and intermittent nature of renewables affects system reliability and stability.
- Conventional synchronous generators are replaced by renewable energy sources which are based on power electronics, lowering the rotational inertia of the system.
- Decreasing rotating inertia in a power system can affect seriously the system frequency responses, producing: frequency instability, power outages, and potentially dramatic frequency variations, as well as voltage variations out of operation ranges.

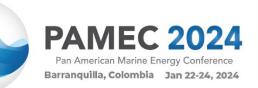




Problems derived from the marine energies penetration

How is the connection of the different marine energy technologies to the electric grid?









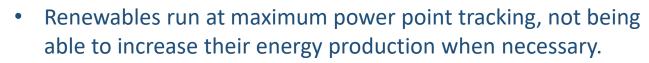
Jiemot



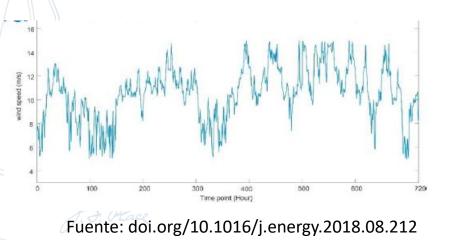
Problems derived from the marine energies penetration

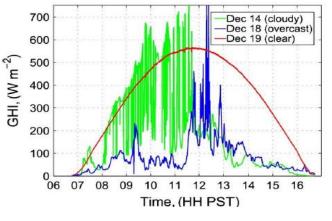
How is the connection of the different marine energy technologies to the electric grid?

- Offshore wind energy
- Floating solar PV
- Wave energy
- Tidal energy
- Saline gradient
- Thermal gradient

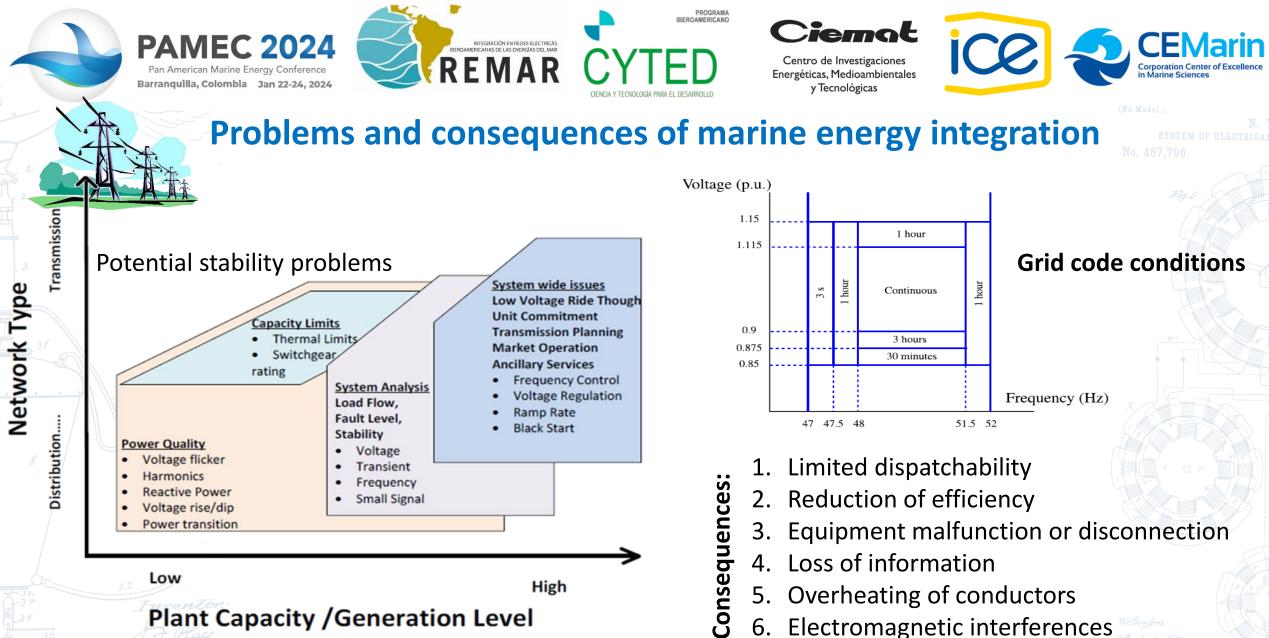


• When using power electronics and this control, the system inertia is reduced leading to frequency and voltage issues.





Fuente: doi.org/10.1016/j.solener.2016.03.019



Source: Robles, E. et al.

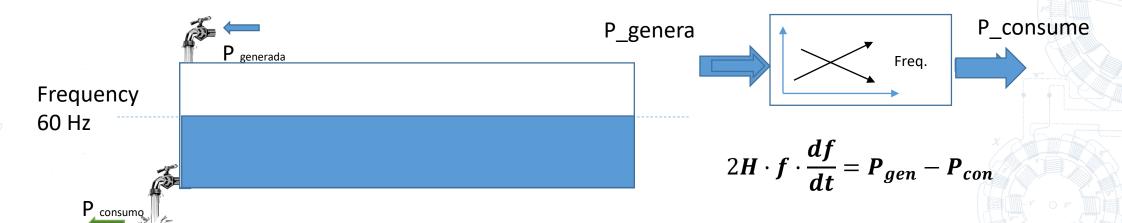
Technologies and Policies to support the Integration of Marine Renewable Energies into a Grid

11



Effects of renewable energies penetration on the system stability

Concept of stability and relation to inertia of the system

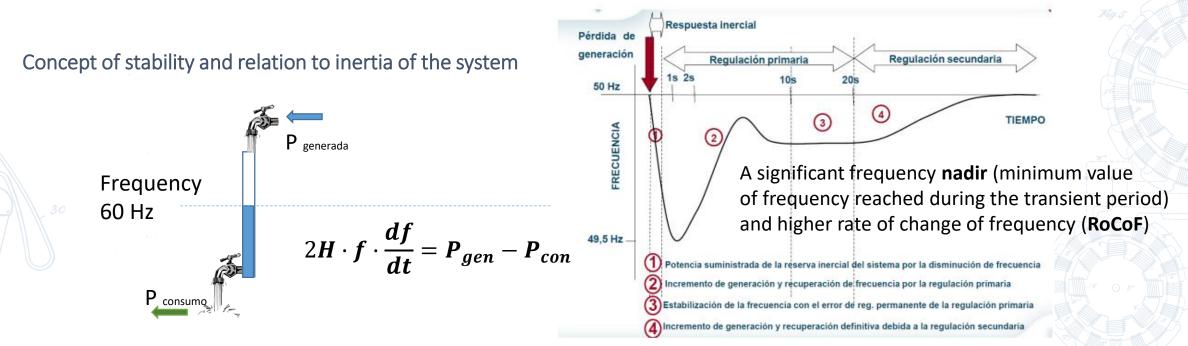


Electric Grid with large inertia

Small or even medium differences between generated and consumed power takes long time to produce frequency deviations.



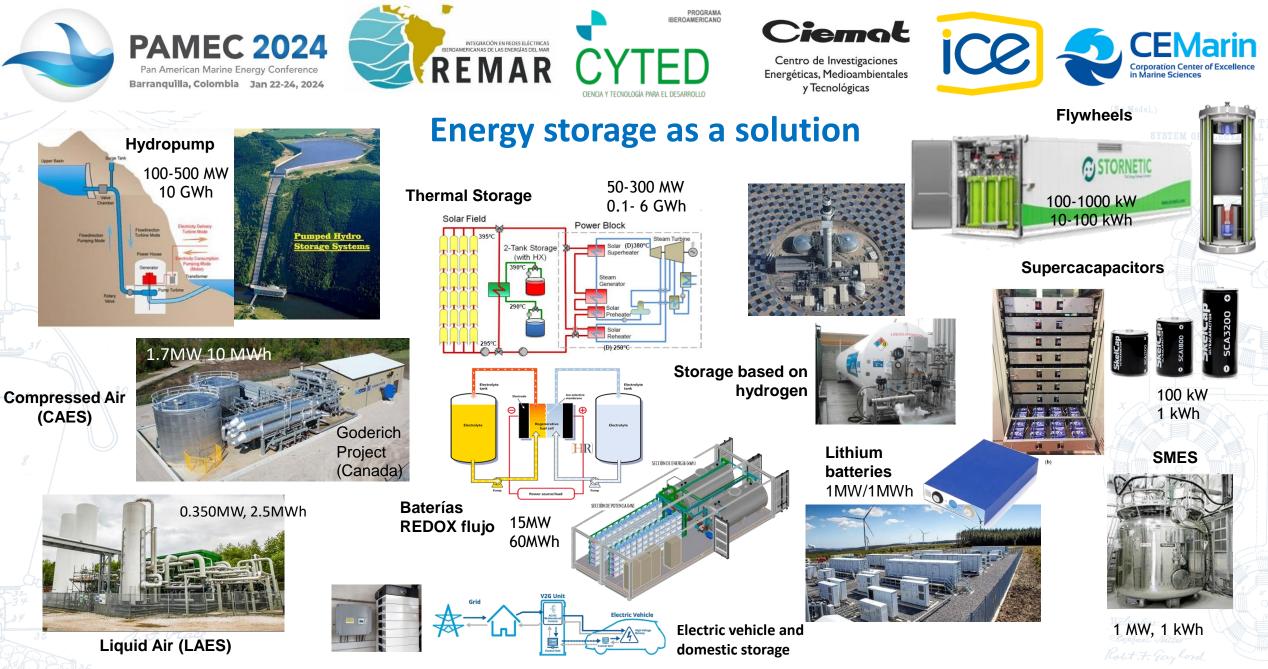
Effects of renewable energies penetration on the system stability



Electric Grid with small inertia

Small differences between generated and consumed power produces rapidly frequency deviations.

Frequency evolution after a power generation lost. Inertia effect and primary and secondary regulation. Source: Red Eléctrica de España.







Energy storage as a solution

	Storage type	Power density (W/kg)	Cost \$/kW	Energy density (Wh/kg)	Cost \$/kWh	Life cycle	
	Li-ion bat	150-500	500-4000	70-200	150-250	< 10,000	
	Supercapacitors	1000-10000	100-400	0.5 - 5	500-15000	1,000,000	
ſ	Flywheels	500-4000	150-400	10 - 50.0	1000-10000	> 100,000	
	SMES	500-2000	200-500	1-10.0	1000-10000	20,000 - 100,000	

INTEGRACIÓN EN REDES ELÉCTRICAS EROAMERICANAS DE LAS ENERGÍAS DEL MAR

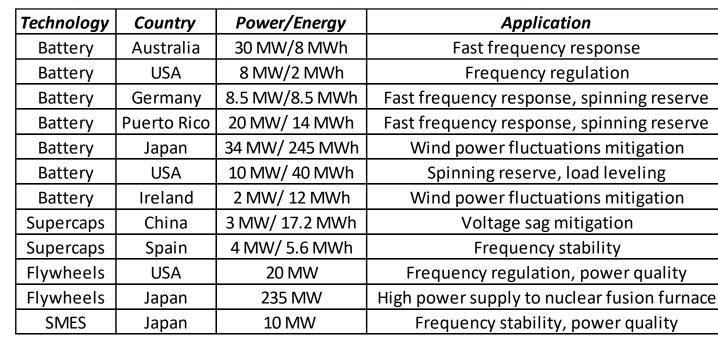
RFMAR

Most important technologies (appart from hydro pumping)

Some already operating systems in the world and the use related to the grid stability.

PAMEC 2024

Barranquilla, Colombia Jan 22-24, 2024









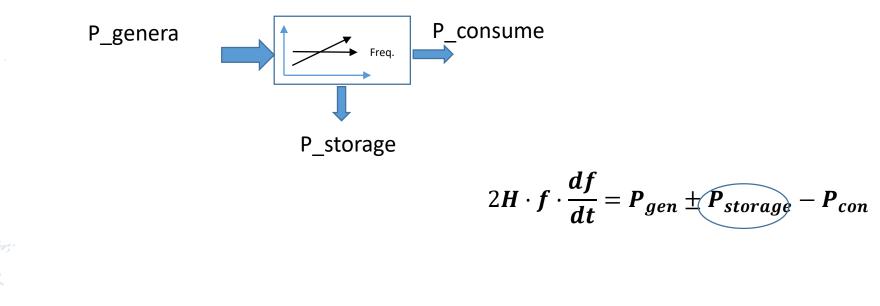




Energy storage as a solution to increase the inertia (virtual inertia)

Energy storage can provide additional inertia to the grid as "virtual inertia".

A modification of the difference between Pgen and Pcons, including a certain dynamic performance is equivalent to modify the inertia of the system.









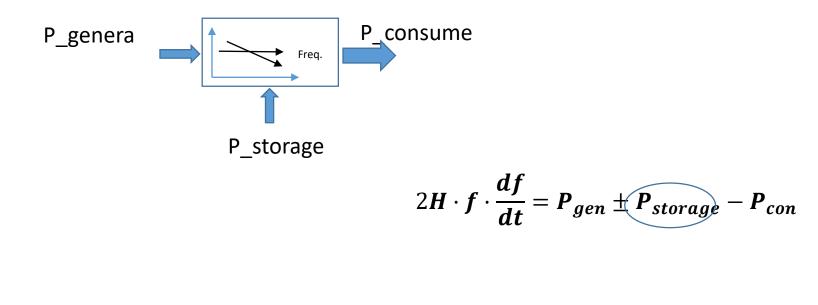




Energy storage as a solution to increase the inertia (virtual inertia)

Energy storage can provide additional inertia to the grid as "virtual inertia".

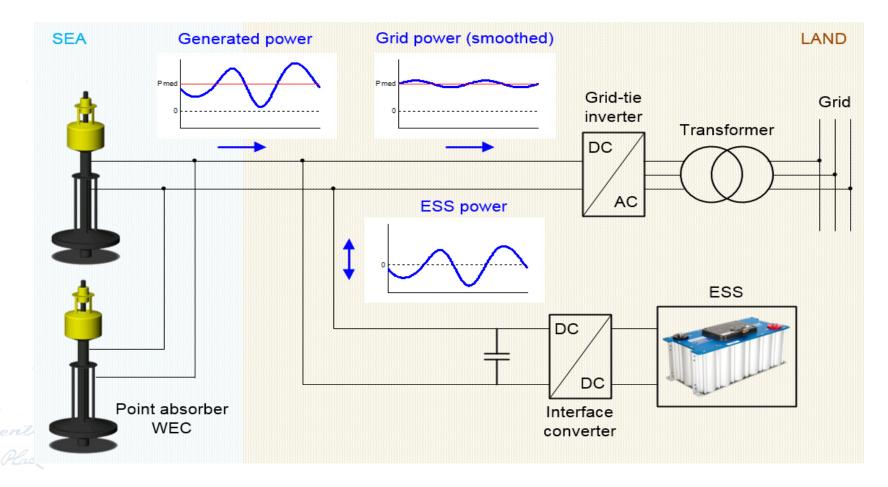
A modification of the difference between Pgen and Pcons, including a certain dynamic performance is equivalent to modify the inertia of the system.





(No Model.)

Integration of marine renewable energies using energy storage 📠

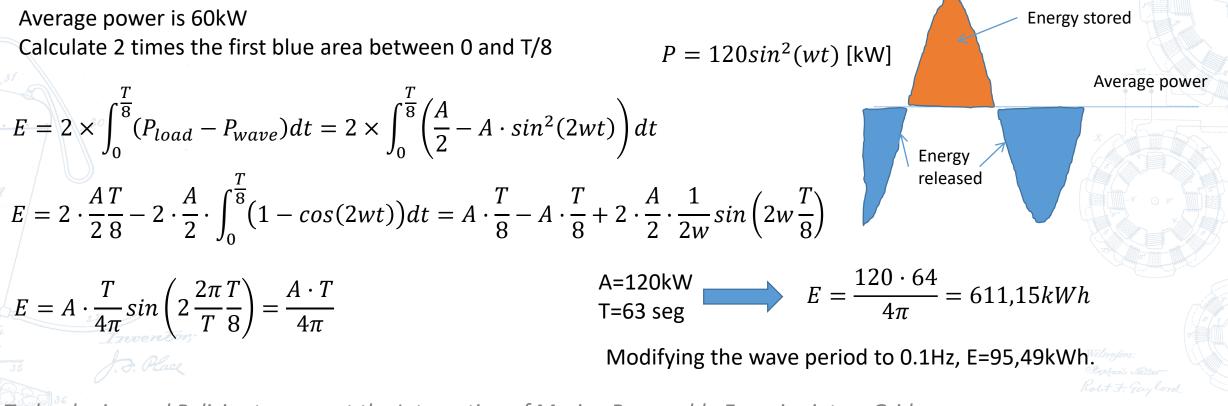




Integration of marine renewable energies using energy storage marked

Let's consider a simple example, considering a Wave Energy Converter which provides a continuous sinusoidal power

How much energy storage is required to smooth the power?





Integration of marine renewable energies using energy storage

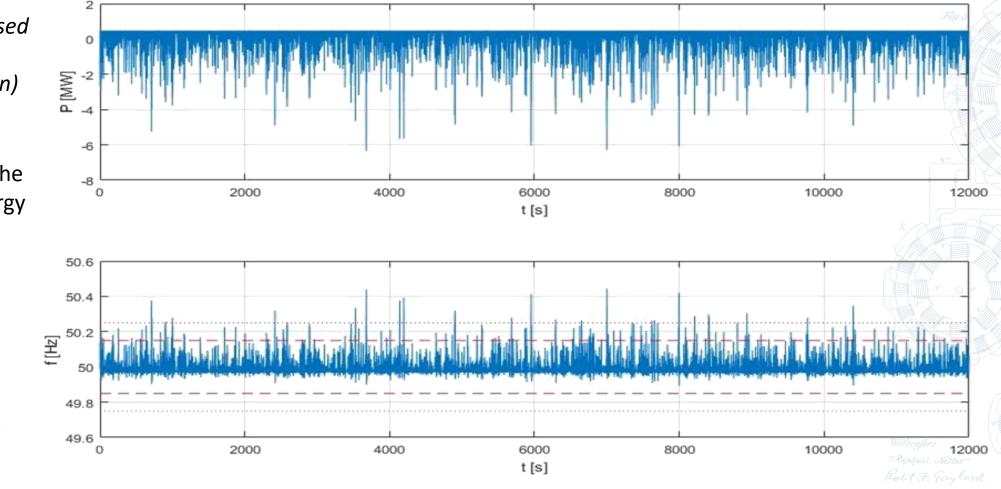
Simulation study based on the case of the Canary Islands (Spain)

Power injected to the grid by a wave energy power plant

Frequency

evolution

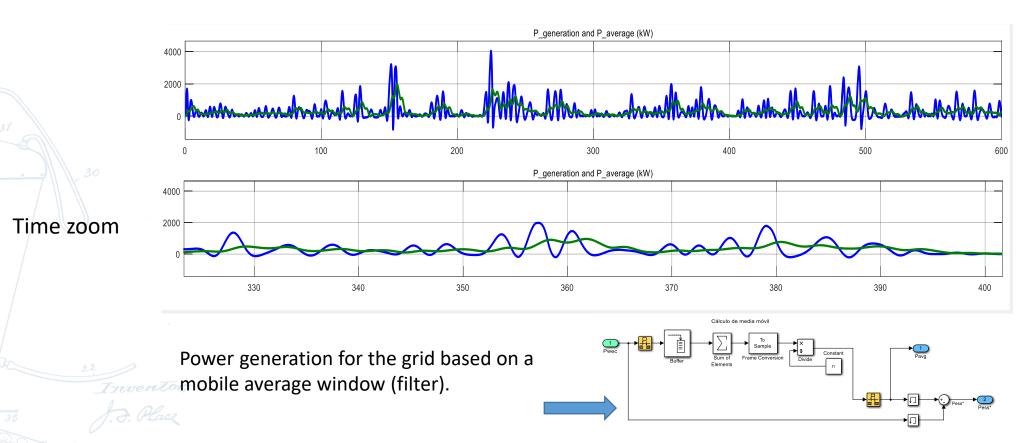
at the grid





Integration of marine renewable energies using energy storage

The power introduced in the grid is modified by means of the use of an energy storage system.











Integration of marine renewable energies using energy storage

 \geq Technologies selected for the study as possibilities.



Batteries LiFePO₄: 20Ah, 3.2V. Reg. continuous at 3C: 60A Peaks 15seg 10C: 200A 688V rated voltage (215 series cells) Energy: 4.3kWh Power: 137kW

Supercapacitors



0.727 kWh (256 cells, 690V, 200A) 0.58 kWh (Energy with U min 50%) Power max: 138kW 690V rated voltage (256 modules of 2.7V in series)

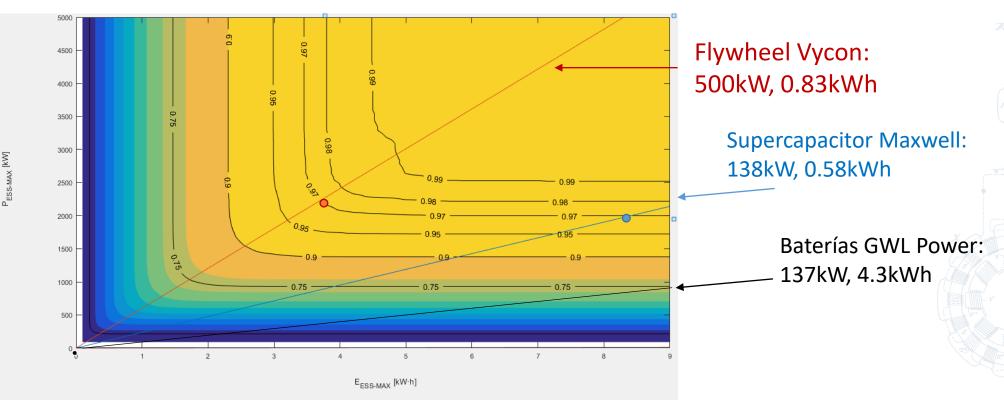
Flywheels



0.83 kWh (Energy until 50% speed) Power max: 500kW 690V rated voltage



Integration of marine renewable energies using energy storage m



Batteries: 2000/137 -> 15 branches in parallel. 64.5 kWh, 2055kW Supercapacitors: 8.4 kWh, 2000 kW -> 15 units Flywheel Vycon: 3.7 kWh, 2300 kW -> 5 units









Social and environmental perspective and ocean energy grid integration



RRojasM@iec.cr

www.ice.cr



PANEC 2024 Pan American Marine Energy Conference Barranguilla, Colombia Jan 22-24, 2024





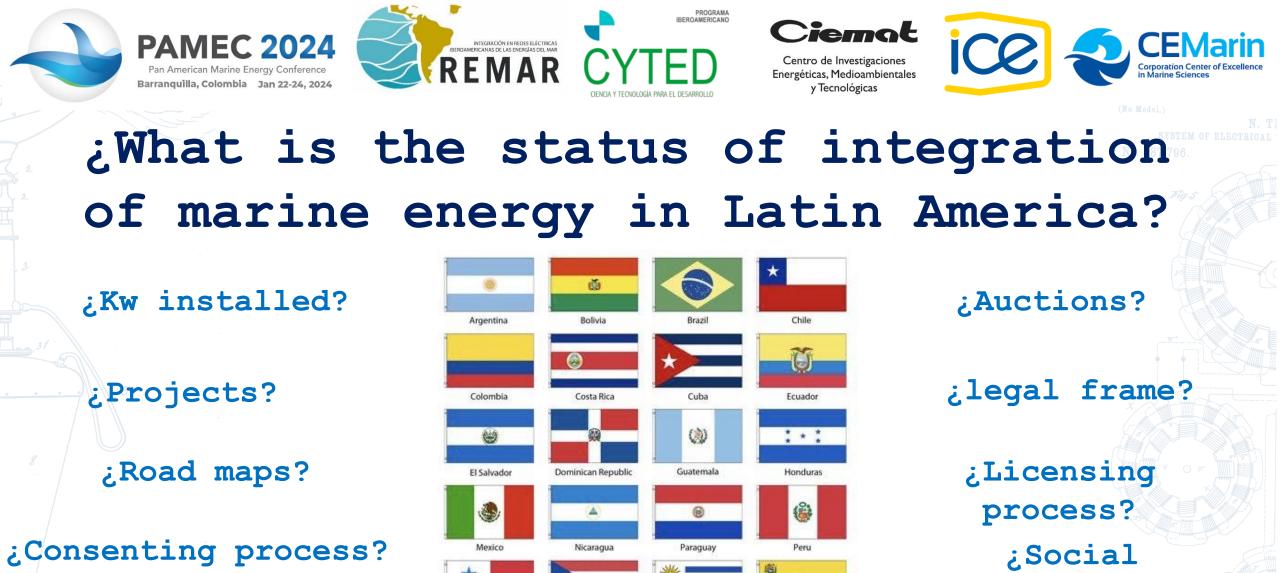
Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas

Ciemat



Main messages

- The building ocean energy capacity in Latin American, through the lenses of social and environmental requirements.
- 2. Mandatory integration of actions towards social acceptance and environmental licensing frames.
- 3. A brief analysis of this topics in the ocean energy supply chain in some selected Latin American countries.



Technologies and Policies to support the Integration of Marine Renewable Energies into a Grid

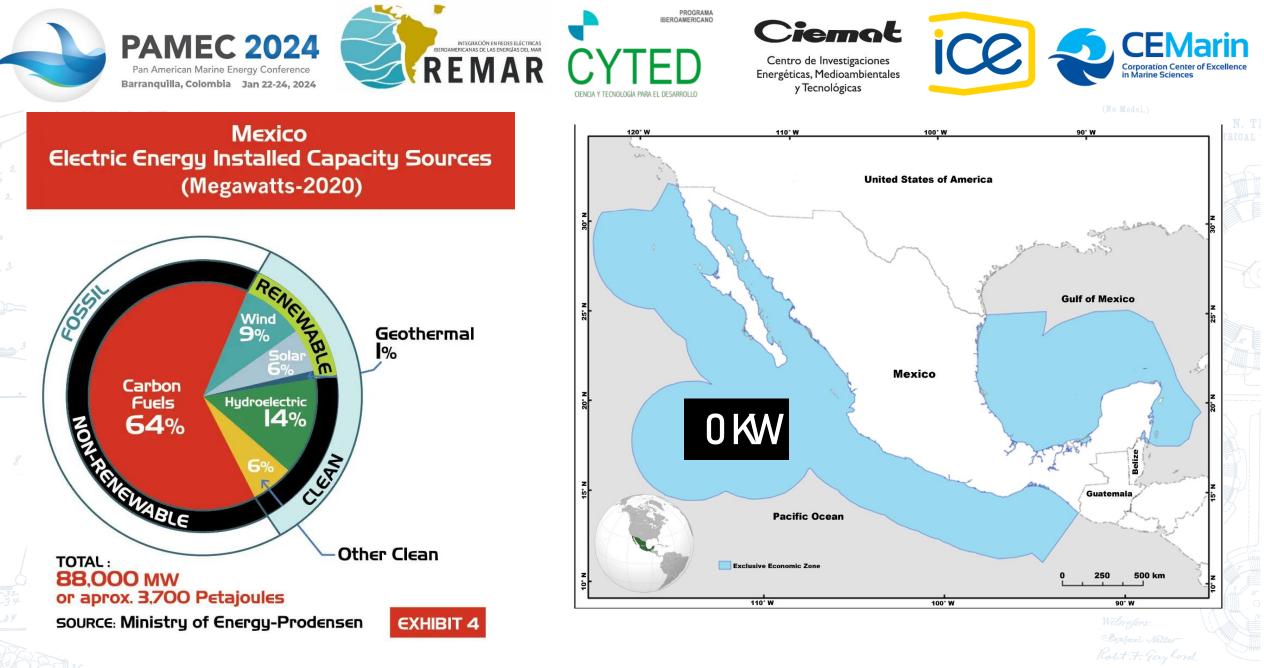
Panama

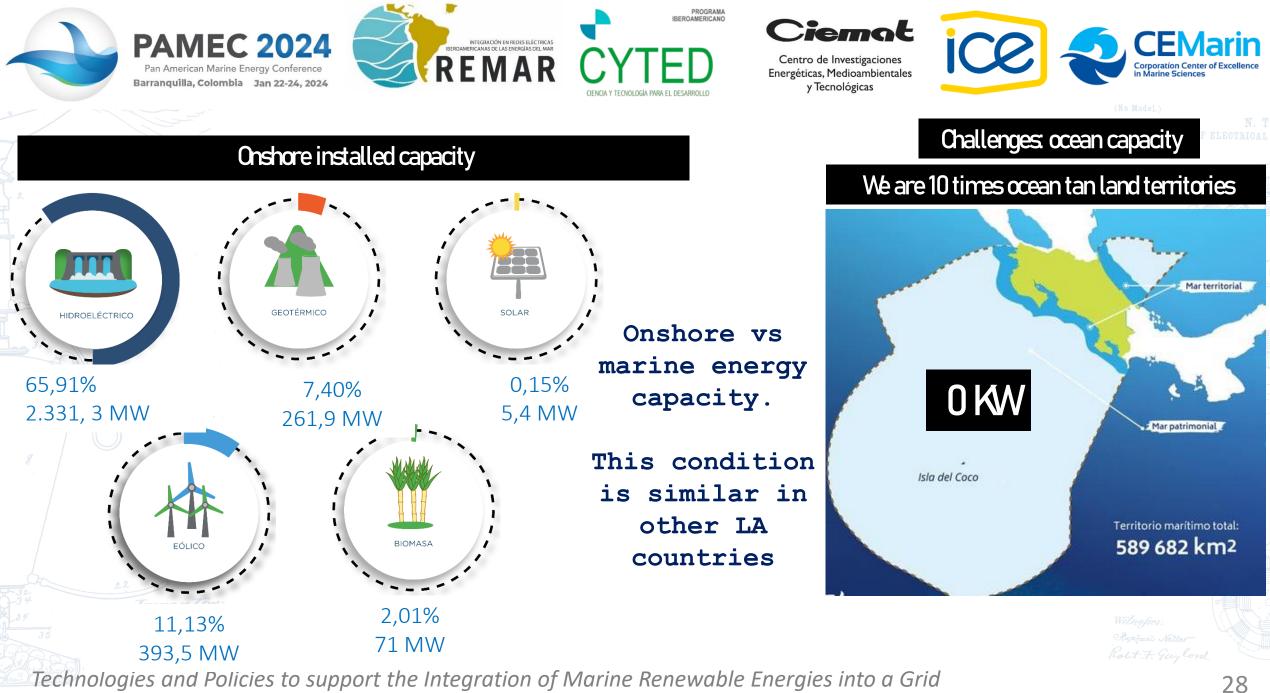
Puerto Rico

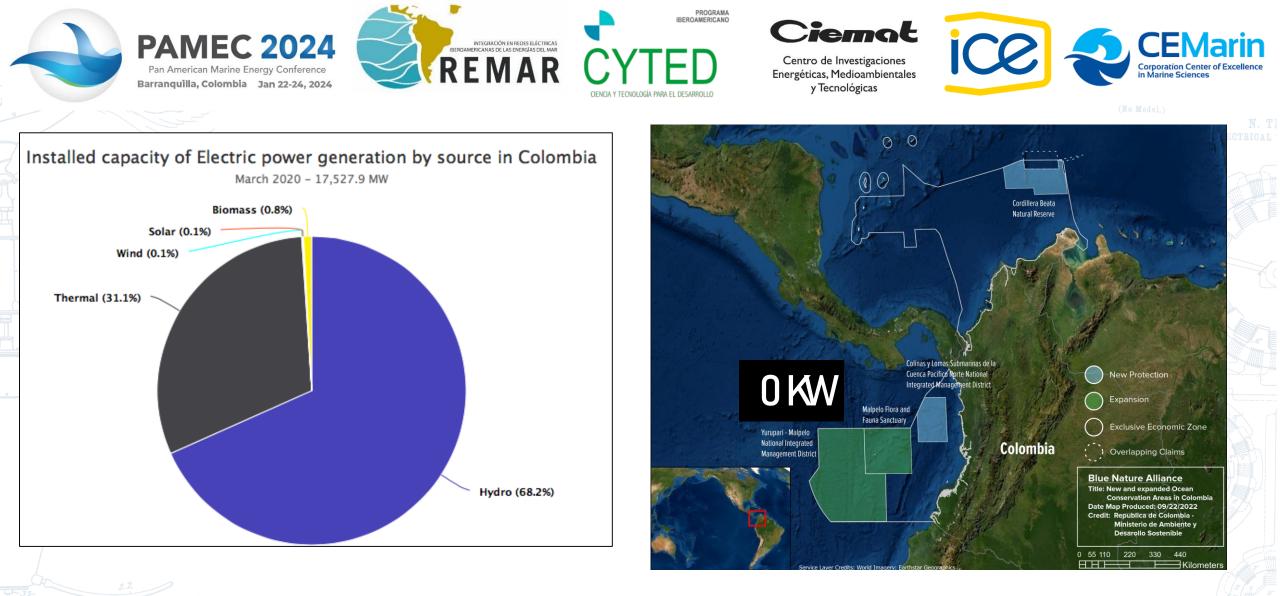
Uraguay

Venezuela

acceptance?

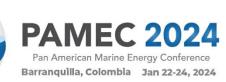






Colombia's installed electric power generation Capacity currently stands at 17,771 MW,

Wilnefses: Raphael Netter-Robt 7: Gay Cor









	COUNTRY	SOCIAL TOPICS	ENVIRONMENTAL CONDITIONS	REFERENCE
MEXICO		YES	YES	A Review on Environmental and Social Impacts of Thermal Gradient and Tidal Currents Energy. Conversion and Application to the Case of Chiapas, Mexico. Graciela Rivera, Angélica Felix and Edgar Mendoza. Int. J. Environ. Res. Public Health 2020, 17, 7791; doi:10.3390/ijerph 17217791. Environmental Assessment of the Impacts and Benefits of a Salinity Gradient Energy Pilot Plant Etzaguery Marin-Coria, Rodolfo Silva,
				Cecilia Enriquez, M. Luisa Martínez 3 and Edgar Mendoza. Energies 2021, 14, 3252. https://doi.org/10.3390/en14113252.
	EL SALVADOR	NO	NO	Quintanilla, J. 2021. ESTUDIO NUMERICO DEL POTENCIAL ENERGETICO DEL OLEAJE EN LA ZONA DEL PUERTO DE ACAJUTLA TRABAJO DE GRADO PARA OBTENER EL TITULO DE LICENCIADO EN F FISICA. UNIVERSIDAD DE EL SALVADOR. FACULTAD DE CIENCIAS NATURALES Y MATEMATICA.ESCUELA DE FISICA
	COSTA RICA	No specific for Marine energy		Foresight analysis of supply chain for development of offshore wind in Costa Rica. José Rodrigo Rojas M.1, Karla Chaves Martínez2. Repertorio Científico. ISSN 2215-5651. Vol. 24, N.º 1:Junio 2021: 57-78
	PANAMA	NO	NO	AN OCEAN ENERGY ROAD MAP AND STRATEGY FOR PANAMAINVESTIGADORES. José Rogelio Fábrega Duque. Job Osvaldo Noel Amaya y Alejandrina Batista. UTP, 2022.
	COLOMBIA	YES	YES	The Renewables Consulting Group. Roadmap for the Deployment of Offshore Wind Power in Colombia; Report for Consultation [Hoja de Ruta Para El Despliegue de La Energía Eólica Costa Afuera En Colombia—Reporte Para Consulta]. Technical Report. Ministry of Mines and Energy, Colombia. 2022
	CHILE	YES	YES	Henriksen, J. Key Principles in Implementing ILO Convention No. 169. In Programme to Promote ILO Convention No. 169; Programme to Promote ILO Convention: Paris, France, 2008.
	BRAZIL	YES	YES	Xavier, T.W.d.F.; Caetano, A.G.N.; Brannstrom, C. Parques Eólicos Offshore no Brasil e os Potenciais Impactos Sociais: Aplicação de Matrizes SWOT; Arquivos de Ciências do Mar: Fortaleza, Brazil, 2020
				Hernandez C., O.M.; Shadman, M.; Amiri, M.M.; Silva, C.; Estefen, S.F.; La Rovere, E. Environmental impacts of offshore wind installation, operation and maintenance and decommissioning activities: A case study of Brazil. Renew. Sustain. Energy Rev. 2021, 144, 110994.
	Technologies	and Policie	es to sunnort the Int	regration of Marine Renewable Energies into a Grid







PROGRAMA

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



Consenting processes

México

MARINE SPATIAL PLANNING POLICY

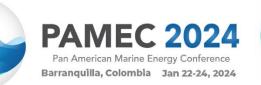
Although there is not a clear Marine Spatial Planning (MSP) policy, there are legal instruments to the matters related to the sea.

- 1. The Mexican Constitution
- 2. General Law of National Assets
- 3. Federal Law of the Sea
- 4. Marine Sector Programme
- 5. Law of National Waters
- Law on the Use of Renewable Energy and Energy Transition Financing (LAERFTE)
- 7. General Law of Ecological Balance and Environmental Protection

AUTHORITIES INVOLVED

According to the actual legal framework of the marine and energy sectors, the authorities that have the faculty to be involved in the licensing process are:

Secretariat of Environment and Natural Resources Secretariat of Energy (SENER) National Commission of the Efficient Use of Energy (CONUEE) –Energy Regulatory Commission (CRE Federal Commission of Energy (CFE National Commission of Water (CONAGUA) Secretariat of Communications and Transport (SCT)









Consenting processes Costa Rica

Due to the fact that ocean energy is a renewable energy that has not been developed in Costa Rica, there is not a specific law to regulate it. Instead, the coastal and marine zone is regulated by a complex set of laws concerning public and private land ownership. The legal and institutional framework for Costa Rica's coastal zone covers a range of areas including land use planning, conservation, construction, and environmental impact and control.

MARINE SPATIAL PLANNING POLICY

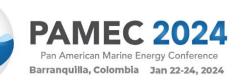
Similar to Mexico, in Costa Rica, there are legal collections of instruments to the matters related to the governance of the sea.

- 1. The Constitution of the Republic
- 2. Law of Rights of the Sea
- 3. Law of National Waters
- 4. Maritime Terrestrial Zone
- 5. Marine Protected Areas
- 6. Urban Planning law

AUTHORITIES INVOLVED

Ministry of Environment An Energy Costa Rican Tourism Institute Ministry of Public Infrastructure and Transport National Technical Environmental Agency Municipalites of local goverments Costa Rican Institute for Electricity

> Wilnefses: Papiael Netter Robt F. Gay Le







PROGRAM/

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



Politic constitution

 Sovereign rights for exploration and exploitation, conservation and management of the natural resources, both living and non-living, of the waters superjacent to the bed and of the bed and subsoil of the sea, and with respect to other activities such as the production of energy derived from water, currents and the winds.

PAMEC 2024 Pan American Marine Energy Conference Barranguilla, Colombia Jan 22-24, 2024





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas

Ciemat



(No Model.) SYSTEM OF ELECTR No. 487,796.



Maritime Zone concessions only exist on properties within coastal regulatory plans and according to their location

Technologies and Policies to support the Integration of Marine Renewable Energies into a Grid

Concessions in the Maritime Terrestrial Zone

Wilnefses: Regetail Netter Robt 7: 9 av Le



Steps for offshore permitting in Costa Rica

Like any other renewable energy project, the developer has to make a feasibility study and determine the scope of the project they want to develop. Once this is done, permits and studies need to be requested.



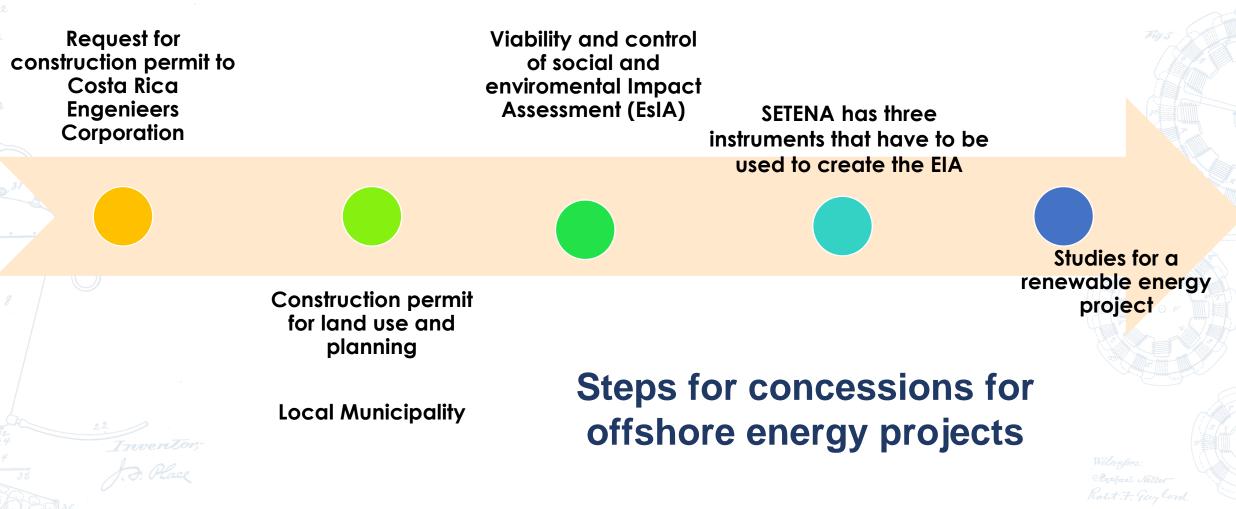
PAMEC 2024 Pan American Marine Energy Conference Barranquilla, Colombia Jan 22-24, 2024





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas















Consenting processes

Colombia

MARINE SPATIAL PLANNING POLICY Now is in progress the first offshore wind farm project

- 1. The Colombian Constitution (article 101)
- 2. Economic exclusive marine zone
- 3. The CONVEMAR, United Nations Convention on the Law of the Sea
- 4. Marine policy law (DIMAR)
- 5. National agency for environmental licence ANLA









N. SYSTEM OF ELECTRICA No. 487,796.

Challenges for marine energy policy: Iberoamerica, Latam and Caribbean





Dr. Andrés Fernando Osorio Arias afosorioar@unal.edu.co





https://cemarin.org/







Jiemot



LEY 1715 DE 2014

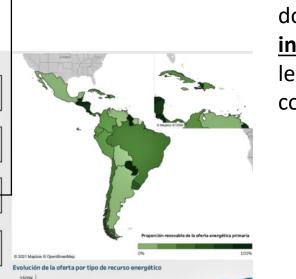
(mayo 13)

Diario Oficial No. 49.150 de 13 de mayo de 2014

CONGRESO DE LA REPÚBLICA

Por medio de la cual se regula la integración de las energías renovables no convencionales al Sistema Energético Nacional.

ARTÍCULO 23. DESARROLLO DE LA ENERGÍA DE LOS MARES. Será considerada la energía de los mares, entendida como el aprovechamiento de las olas, el aprovechamiento de las mareas y el aprovechamiento del diferencial térmico de los océanos



Renewable Energy Regulation and regional integration

Countries should not only formulate robust domestic policies but also engage in <u>regional</u> <u>integration initiatives</u>. Collaborative efforts can lead to shared resources, knowledge exchange, and collective problem-solving.



Rolt 7. Gaylor

Technologies and Policies to support the Integration of Marine Renewable Energies into a Grid

1970 a 2019

241.074

Mbep

461.975

Mbep

477.533 Mbep

14% narias: solar, eólica, o







Principal Container Ports Ciemat

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas

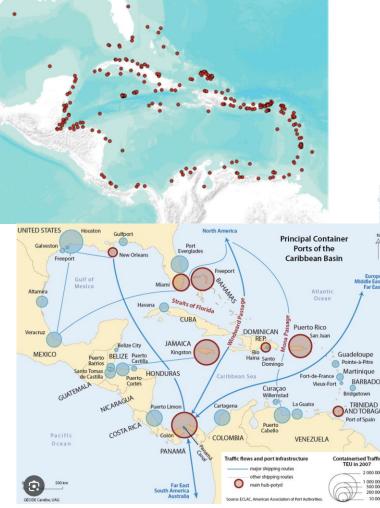


Caribbean Marine Protected Areas (points) World Resources Institute, 2004

N. SYSTEM OF ELECTRICA

Sector regulation vs environmental regulation

Balancing sector-specific regulations with environmental concerns is crucial for achieving sustainability. While sectorial <u>regulations focus on</u> <u>economic growth</u> within specific industries, <u>environmental regulations ensure</u> that development remains within ecological boundaries. Striking this balance requires a holistic approach, where policies promote green technologies, eco-friendly practices, and sustainable resource management across industries.









Sector regulation vs environmental regulation

Table 1. ORE's specific regulatory frameworks and possible conflicts/synergies in SA.

PAMEC 2024

Pan American Marine Energy Conference

Barranguilla, Colombia Jan 22-24, 2024

Country	Possible Conflicts/Synergies in Hotspot Areas	Regulatory Framework	Auction Bi	ds
Argentina	Environmental protected areas, commercial activities (navigation, fishing) and recreational activities (boating, surfing)	Not yet	Not yet	
Brazil	High importance biological area, O & G activities	IBAMA Reference Term (Environmental licensing), Decreto Nº 10.946, de 25 de Janeiro de 2022 (Concession authorization)	Being planı	ned
Chile	Fishing coves, indigenous communities, environmentally protected areas, marine mammals routes, aquaculture, marine traffic/island and remotes areas	Not yet	Not yet	Review - A Review of Offshore Renewable Energy in South America:
Colombia	Protected areas, biosphere reserves, oil and gas concessions, artisanal fishing areas and shipping routes	Not yet	Not yet	Current Status and Future Perspectives Milad Shadman ^{1,*} , Mateo Roldan-Carvajal ^{2,3} , Fabian G. Pierart ⁴ , Pablo Alejandro Haim ⁵ , Rodrigo Alonso ⁶ , Corbiniano Silva ⁷ , Andrés F. Osorio ^{2,3} , Nathalie Almonacid ⁸ , Griselda Carreras ⁵ , Mojtaba Maali Amiri ¹⁰ , Santiago Arango-Aramburo ^{2,9} , Miguel Angel Rosas ⁹ ⁴ , Mario Pelissero ⁵ , Roberto Tula ⁵ , Segen F. Estefen ¹⁰ , Marcos Lafoz Pastor ¹⁰ and Osvaldo Ronald Saavedra ¹¹
Uruguay	Fishing, hydrocarbon exploration, shipping line and high importance biological areas	Not yet	Not yet	Wilnofses: Reginarie Netter

Technologies and Policies to support the Integration of Marine Renewable Energies into a Grid

PAMEC 2024 Pan American Marine Energy Conference Barranguilla, Colombia Jan 22-24, 2024





Ciemat

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



(No Model.)

Energy in South America.

SYSTEM OF ELECTR No. 487 796

Policy of Education to Develop and Incorporate National Capacities

Investing in education is central to developing and incorporating national capacities. Through education, a nation can empower its citizens with the skills and knowledge needed to contribute to sustainable development. Curriculum enhancements that prioritize environmental awareness, innovation, and problem-solving can prepare the workforce for the challenges of the future

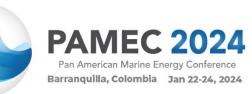
Technical paper production



Technologies

CEMa

in 't the Integration of Marine Renewable Energies into a Grid

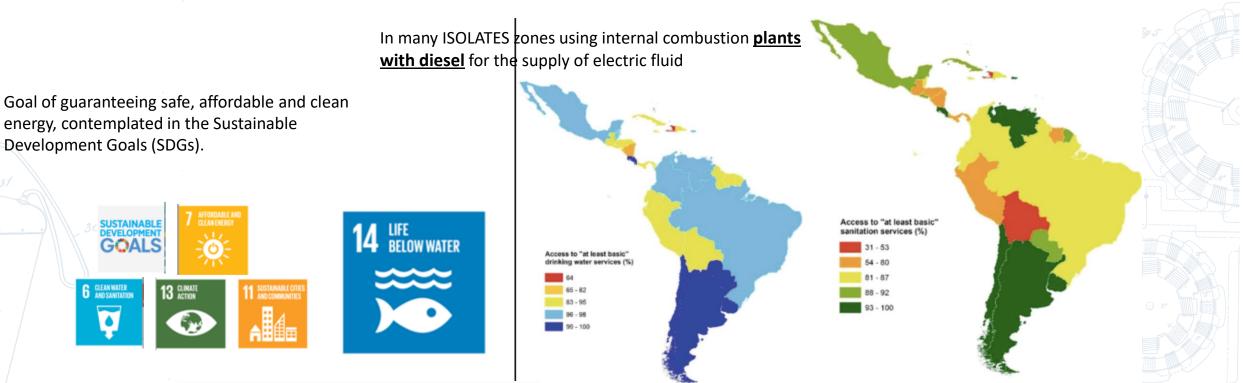








ISOLATES or non-connected zones - NEEDS



The Objectives of Sustainable Development of Water and Sanitation in Latin America

Teofilo Carlos N. Monteiro, Hildegarde Venero, Rosa M. Alcayhuman & Rodrigo Coelho de Carvalho Chapter | First Online: 30 June 2022 Many of these homes without electricity are located in rural and ISOLATES areas where poverty affects the sustainable development – NOT ACCESS to DRINK WATER

Robt T. Yay Lond







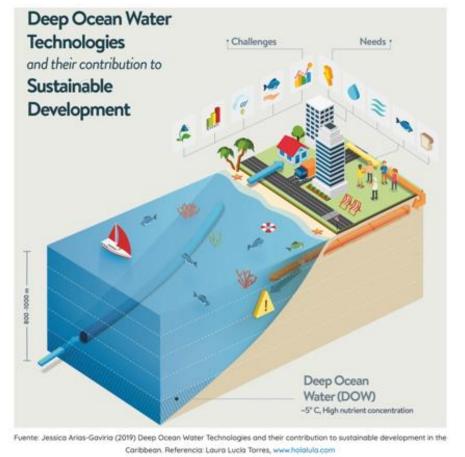
Ciemat

Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



In Isolated Micro-Grids agree with local resources

New Business models – Blue Economy **Ocean Technology Parks**



PROGRAMA

Energy (IRENA, 2014b)

District Cooling (SWAC) (Makai., 2011)

Desalination (Kalogirou, 2005)

Greenhouse conditioning



Aquaculture. (Yoza et al., 2010)

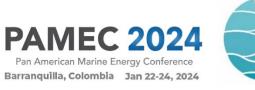


U

Algae cultivation for biodiesel, cosmetic products, etc.

Nutrients based industries (pharmaceutic and cosmetic).













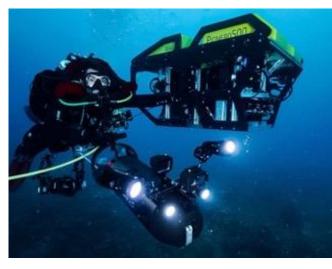
(No Model.)

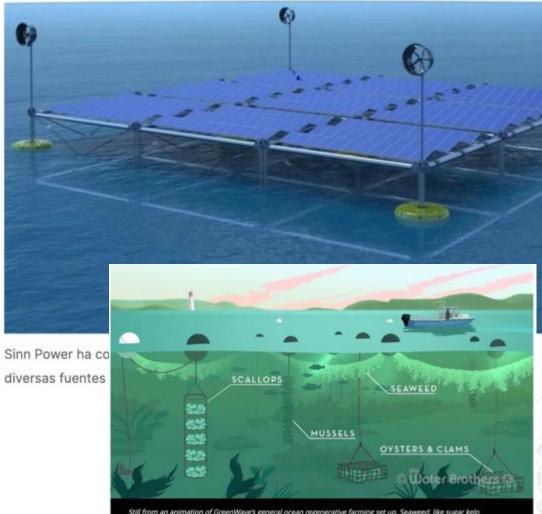
Energy for what? INTEGRATION with Desalination, Aquaculture, Hydrogen...

Policy of tax exemption and suppliers for companies and spin-off (reduce CAPEX and OPEX)



O: Veaux





Still from <u>an animation</u> of GreenWave's general ocean regenerative farming set up. Seaweed, like sugar kelp (Saccharina latissima), hangs from long lines attached to buoys along with scallops and mussels; cages with oysters and clams hang on the seafloor beneath. (Credit: <u>The Water Brothers</u>, all rights reserved)

PAMEC 2024 Pan American Marine Energy Conference Barranguilla, Colombia Jan 22-24, 2024







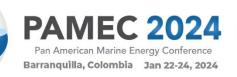
Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



Local Community Science Marine Ecosystem Monitoring MANGROVES Punta Soldado (Btra) y Tribugá (Choco)















chnology Collaboration Program

(No Model.)

N. SYSTEM OF ELECTRICA No. 487,796.

¿What about the world and iberoamerican?

22 countries are actively participating in the IEA Ocean Energy Systems (OES) programme. Achievements:

Methodologies to estimate jobs generated by the sector.

Methodologies and cooperation to estimate environmental impact.

Standards for certifying technologies: IEC Technical Committee (TC) 114.

Larger scale projects.









Wilnefses: Raphael Netter Robt 7. Gay











Challenges for Marine Energy - REMAR

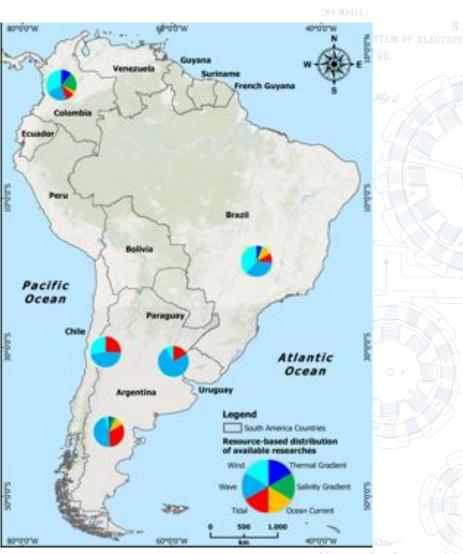
Country policy regulation and regional integration

- Sectorial Regulation vs Environmental regulation
- Policy of **education** to develop and incorporate national capacities .
- Integrate energy solutions with nature-based solutions Carbon Sequestration - **Blue Economy** And actively involve **communities in solutions**.
- Policy of tax exemption for companies and spin-off
 - Policy of suppliers

Policies and route map for energy transition / Green hydrogen / ..

Develop real test cases integrating other needs (e.g. Desalination)

- Annual REPORTS



PAMEC 2024 Pan American Marine Energy Conference Barranquilla, Colombia Jan 22-24, 2024



COFFEETING





Centro de Investigaciones Energéticas, Medioambientales y Tecnológicas



30 min









Topics for the debate at the round tables

- 1. What future trends and challenges in terms of technology of grid integration are coming in the near future related to the marine renewable energies?
- 2. What environmental challenges do you find related to the marine renewable energies?
- 3. What changes in government support would enhance the effectiveness of marine energy integration in our region?
- 4. How are the outcomes of research in marine energy being integrated into local and national policies related to energy transition?
- 5. Are there any challenges or opportunities identified in aligning energy transition with existing policies?









Final ideas from the debate at the round table

- The technical issues related to the integration of renewables will be a problem (hopefuly) in a near future. TRL, equipment with more specific characteristics, energy management, coupling with other sectors, ... will be key.
- No specific materials or technologies are ready for marine energies or are too expensive.
- In 40 years of marine energy development nobody paid attention to grid integration (at least in some countries).
- The reality of Ibero-American countries (also in other regions) is that renewables integation is not a reality yet.
- Why should government support marine renewable energy beyond other renewables?. Important to increase the energy
 matrix and some regions or countries have the main resource in offshore areas. Use the strength with other RE.
- Although some countries like Costa Rica have a 100% renewable energy matrix, climate change, transport, industry transformation and increase of population requires a further integration.
- Integration with desalination, aquaculture, hydrogen (Blue economy) in order to reduce CAPEX and OPEX.
- Local communities need to be integrated as part of the question.
- Standarized frame is esential for the marine energies integration. Standards as previous step for regulation.
- Esential participationon in associations OES and standarization groups (TC-114).
- Coupling with demand control in arquitectura, climatization, ...
- Hydrogen has some issues related to social acceptance (ammonia) due to safety. Electrolizers directly connected to RE.
- Regulatory certainty regulatory path is not still clear.
- Ocean energy not ready for commercialization. Policy strategy can motivate the investors and developers.

Thank you for your attention <u>marcos.lafoz@ciemat.es</u> <u>RRojasM@ice.go.cr</u> <u>afosorioar@unal.edu.co</u>

